

QuickBase Release Notes: August 10, 2014

Introduction

This document describes our August 10, 2014 QuickBase release.

Do you have an idea for improving QuickBase? You can share your suggestions by either clicking the orange **feedback** tab on the My Apps page, or visiting the Customer Feedback for Intuit QuickBase forum (<http://quickbase.uservoice.com>).

What's New in QuickBase?

This section describes the changes that appear in QuickBase for the August release.

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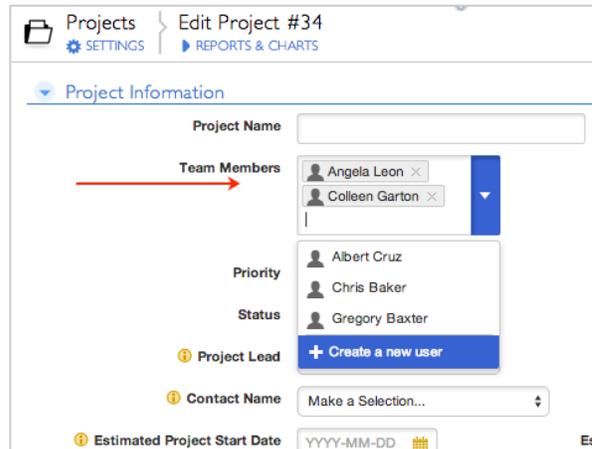
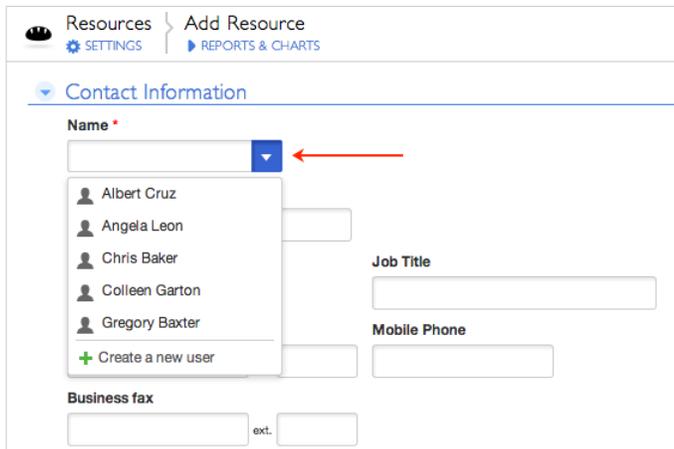
See What's Fixed in QuickBase on page 5 for a list of issues fixed in this release.

User picker on forms

Over the next few weeks, we will continue to release a new user picker for User and List-User fields on forms. The new user picker offers an improved UI with integrated search – no more need to search in a separate dialog!

Updated appearance

First of all, User and List-User fields will look a little different on your forms. See the images below for an example of the new look:



Improved searching

Along with the new look, these fields will also have different search behavior. Just type a few characters of the user's name, username, or email address to return the list of users who match. QuickBase searches through the set of users defined for the field (default set or custom set, as appropriate). If the user you're searching for isn't in that set, it will automatically search through other users in your app, your company, and your account/realm to find a match.

The **User Picker Options** app property now limits the search behavior described above so that if the search term isn't found in the set of users defined for the field, QuickBase will only search for users in your company who aren't in the app. You might want to use this if you wanted to conceal certain users of an app from other users – for example, if you shared an app with competing vendors.

Option to invite users added from a user field

Now you'll not only be able to add users to an app from a User or List-User field, but you'll also have the option of inviting them in a specific role. This behavior can be controlled via a new field-level property available when editing User and List-User fields.

▼ User field options

Choices

- Default user set
- Custom user set

Allow users to create new choices

When people from outside this app are added to this field,

- ask whether to send them invitations
- don't invite them or give them a role

For existing User or List-User fields, this setting defaults to **don't invite them or give them a role**. For User or List-User fields created after the August 10 release, this setting defaults to **ask whether to send them invitations**, but there's no effect until the new user picker is available for your account or realm.

When you add a user to a field and the field setting specifies **ask whether to send them invitations**, a dialog asks for the user's name and email address. Then, when you save the form, a Send Invitation dialog displays, showing all the users you invited from all the User or List-User fields on the form.

Send invitation?

One new user has been added to this app. Would you like to also send an invitation?

Invite Chris Baker as

Include an optional note with your invitation

A link to the app is automatically included

Performance analyzer

The performance analyzer can help you improve app performance. It analyzes and provides recommendations to improve QuickBase performance when running reports, displaying forms, performing searches, viewing table home pages, sending email notifications, and saving records. It analyzes reports that are called directly, from an API, or from a table home page.

Note: The performance analyzer is not available in Internet Explorer.

App admins can enable the performance analyzer from the App properties page under App Settings.

Advanced settings

Options

- Allow users who are not administrators to copy (normally unchecked)
- Allow users who are not administrators to export data
- Allow non-SSL access via API (insecure; normally unchecked)
- Hide from public application searches (normally unchecked)
- Hide the new/updated icons for all users
- Show performance bar
- Show performance analyzer
Analyzes reports, forms, searches, or table home pages and provides recommendations to improve performance. [\(what does this mean?\)](#)

Once the analyzer has been enabled, an **Analyze performance** link displays in the user dropdown on the Global bar. All users can click the link to measure the performance of their own actions in QuickBase for the next ten minutes. Afterwards, click the **Get performance details** link in the user dropdown to view an analysis of where QuickBase spends time on the actions mentioned above, as well as helpful recommendations to improve performance.

Projects Home (8:05:14 AM) History

Overall - 0.02 seconds

- Other processing time - 0.02 seconds - 93.84%
- Display - 0.00 seconds - 5.42%
 - Planned Finish Date - 0.00 seconds - 18.12%
 - Project Lead - 0.00 seconds - 9.14%
 - Total Days Overdue - 0.00 seconds - 8.43%
 - Add Task - 0.00 seconds - 6.04%
 - Tasks - 0.00 seconds - 5.64%
 - Percent Complete - 0.00 seconds - 4.93%
 - Project Name - 0.00 seconds - 2.62%
 - Status - 0.00 seconds - 2.54%
 - Add Similar Project - 0.00 seconds - 2.38%
 - Project Document - 0.00 seconds - 1.91%
 - Description - 0.00 seconds - 1.83%
 - Notes - 0.00 seconds - 1.83%
 - Start Date - 0.00 seconds - 1.67%
 - Priority - 0.00 seconds - 1.59%
- Filter - 0.00 seconds - 0.54%
- Sort and group - 0.00 seconds - 0.14%
- Subtotal - 0.00 seconds - 0.07%

Recommendations for Display Column

- Limit the number of columns returned**
Display only the most important data required for the user to take effective action.
- Remove fields from the Default Columns list**
If there are time-consuming fields in the Default Columns list, remove them. [Learn more](#)

What's Fixed in QuickBase?

We're continuing to focus on quality and have fixed a number of bugs in this release. All QuickBase releases include bug fixes from previous releases.

Issue ID	Description
QBE009134	API_GenAddRecordForm doesn't pre-fill values supplied in the URL for Address field sub-fields. This issue has been resolved.
QBE009260	The Add a column option on reports generated as a result of a global search didn't work. This issue has been resolved.
QBE009299	An Address field used as a lookup on the form layout of a child table could be configured to be a required field. This issue has been resolved.
QBE009447	Users in roles without the Save Common Reports privilege could see the Save option after applying dynamic filtering to map and chart reports. This issue has been resolved.
QBE009447	Calendar entries were incorrectly displaying when the event occurred on a date that carried over from the previous month's calendar. This issue has been resolved.
QBE009513	Charts displayed an error message when more than 50 unique values were selected for the series legend, though the chart rendered up to 200 unique values. The Chart legend can now display up to 200 unique values. This issue has been resolved.
QBE009515	<i>(Internet Explorer 8)</i> A JavaScript error occurred when signing up for a paid plan from a trial account. This issue has been resolved.

Note: A fix for QBE009538, **Show Summary Table** option for table reports is automatically selected when a table is unloaded and saved to disk, is not included in this release. It will be available as a patch at a to-be-determined date.